

San Luis Obispo County Office of Education New Employee Checklist

EMPLOYEE INFORMATION

Name: _____ Start date: _____
 Position: _____ Manager: _____

FIRST DAY

- Review job with employee, including the following (if applicable):
- Program Goals, duties, responsibilities, and working relationships.
- Hours of work, overtime/comp time procedures, time cards, leave requests, and Subfinder procedures.
- Review pre-approvals of leaves including: vacation, personal necessity, etc.
- Lunch and Break scheduling (complete waiver if applicable).
- Important phone numbers, first aid, injury reporting, staff emergency info, and other health/safety related procedures.
- Dress code and housekeeping responsibilities.
- Performance reviews and expectations.
- Review confidentiality.
- Discuss the SLOCOE organization as a whole, and how this department fits into the organization. Explain the role of the employee and the department within SLOCOE.

INTRODUCTIONS AND TOURS

- Give introductions to department staff and key personnel during tour.
- Tour the facility, including:
 - Restrooms
 - Mail rooms
 - Copy centers
 - Fax machines
 - Bulletin board
 - Parking
 - Printers
 - Office supplies
 - Kitchen
 - Coffee/vending machines
 - Cafeteria
 - Emergency exits and supplies

POSITION INFORMATION

- Ensure that the new employee's working area, equipment, tools, and supplies are prepared and available.
- Issue key and other SLOCOE property if applicable.
- Explain levels of supervision.
- Review job schedule and hours.
- Review use of telephones, copy machines, county vehicles, mail procedures, and supply procedures as applicable.

TECHNOLOGY

- Hardware and software reviews, including:
 - Email
 - SLOCOE Website
 - Microsoft Office
 - Data on shared drives
 - Databases
 - Internet

FOLLOW-UP

- Explain who the employee should go to for questions or concerns.
- Inform employee of dates for probationary reviews.

Orientation completed:

Manager Signature

Date

Employee Signature

Date