



San Luis Obispo County Office of Education New Employee Checklist

EMPLOYEE INFORMATION

Name: _____ Start date: _____
Position: _____ Manager: _____

FIRST DAY

- ☐ Review job with employee, including the following (if applicable):
- ☐ Program Goals, duties, responsibilities, and working relationships.
- ☐ Hours of work, overtime/comp time procedures, time cards, leave requests, and Subfinder procedures.
- ☐ Review pre-approvals of leaves including: vacation, personal necessity, etc.
- ☐ Lunch and Break scheduling (complete waiver if applicable).
- ☐ Important phone numbers, first aid, injury reporting, staff emergency info, and other health/safety related procedures.
- ☐ Dress code and housekeeping responsibilities.
- ☐ Performance reviews and expectations.
- ☐ Review confidentiality.
- ☐ Discuss the SLOCOE organization as a whole, and how this department fits into the organization. Explain the role of the employee and the department within SLOCOE.

INTRODUCTIONS AND TOURS

- ☐ Give introductions to department staff and key personnel during tour.
- ☐ Tour the facility, including:
 - Restrooms
 - Mail rooms
 - Copy centers
 - Fax machines
 - Bulletin board
 - Parking
 - Printers
 - Office supplies
 - Kitchen
 - Coffee/vending machines
 - Cafeteria
 - Emergency exits and supplies

POSITION INFORMATION

- ☐ Ensure that the new employee's working area, equipment, tools, and supplies are prepared and available.
- ☐ Issue key and other SLOCOE property if applicable.
- ☐ Explain levels of supervision.
- ☐ Review job schedule and hours.
- ☐ Review use of telephones, copy machines, county vehicles, mail procedures, and supply procedures as applicable.

TECHNOLOGY

- ☐ Hardware and software reviews, including:
 - Email
 - SLOCOE Website
 - Microsoft Office
 - Data on shared drives
 - Databases
 - Internet

FOLLOW-UP

- ☐ Explain who the employee should go to for questions or concerns.
- ☐ Inform employee of dates for probationary reviews.

Orientation completed:

Manager Signature

Date

Employee Signature

Date